

Planned Giving Intent

Donor Name (s) _____



It is my intent to include SCI Foundation in my estate plans using the following vehicle(s):

TRUST/WILL/BEQUEST

Sample language to share with your attorney to leave a bequest from your Trust or Will: "I give and devise to Safari Club International Foundation, a Section 501(c)(3) organization, Tucson, Arizona, (all or stated percentage) of the rest, residue and remainder of my estate, both real and personal, to be held, administered, and used by the Board of Directors for the unrestricted support of the conservation and education programs of the Foundation. ... I instruct that all my charitable gifts shall be made, to the extent possible, from property constituting "income in respect of a decedent" as that term is defined in the Internal Revenue Code."

CHARITABLE GIFT ANNUITY

How it works: In exchange for a gift, SCI Foundation agrees by contract to pay a fixed amount each year to one or two beneficiaries (the annuitants) for life. The amount of the annuity payment will depend on the ages of the annuitants and the value of the assets donated. SCI Foundation offers the rates that are suggested by the American Council on Gift Annuities, a national organization. Upon establishing a charitable gift annuity, you are entitled to a current income tax deduction for a portion of the value of the assets given to fund the charitable gift annuity.

GIFT OF SECURITIES

How to make a gift of Securities: Marketable securities can simply be transferred to SCI Foundation's brokerage account. Please contact us for information.

CHARITABLE IRA/RETIREMENT PLAN ASSETS

How to leave a gift of Retirement Plan Assets: It's easy to give remaining retirement plan assets to SCI Foundation. It is an extremely effective strategy to reduce estate and/or income taxes. Here are some ways you can make a significant future gift to SCI Foundation through your retirement plan (401k, 403b, IRA's): (i) Name SCI Foundation as a primary beneficiary of part or all remaining assets in your retirement plan at your death, (ii) Name SCI Foundation as a contingent beneficiary of the plan, (iii) Name SCI Foundation at the death of your surviving spouse. Simply request a change of beneficiary form from either your employer or the financial institution managing your retirement plan(s). Make the necessary changes, return the form to your retirement plan manager and notify SCI Foundation of your intent.

LIFE INSURANCE POLICY

The benefits to gifting Life Insurance and How to do it: A gift of a life insurance policy often allows you to make a substantially larger charitable gift than would otherwise be possible. Charitable life insurance gifts generate tax deductions based on the premium payments and your estate remains undiminished in spite of making a substantial charitable gift. You may transfer the policy to SCI Foundation so that SCI Foundation

becomes the owner and beneficiary. You may be entitled to an immediate charitable deduction for income tax purposes and, if you continue to pay premiums, each payment may also be a deductible donation.

Additional Comments:

Signature

I hereby declare my intent to include SCI Foundation in my estate plans with the vehicle indicated above:

_____	_____
Donor 1 Signature	Date
_____	_____
Donor 2 Signature	Date
_____	_____

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Return Form

Please mail or PDF this form to:

Safari Club International Foundation
Attn: Kimberly Byers
4800 W. Gates Pass Road
Tucson, AZ 85745
kbyers@safariclub.org
(520) 620-1220, Ext. 322